



SWIFT Update: Spring 2024

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Staff Initiated-Borrowing

- Unautomated and libraries that cannot lend
 - 23 (two public, and 21 CDOC) Libraries are live with Staff-Initiated Borrowing
 - With migration to AspenCat, CDOC libraries will move to D2IR
 - **Back-end implementation work for the remaining libraries that wish to continue to participate in SWIFT has been completed.**

Full RSB Patron-Initiated Borrowing & Lending

- Automated libraries that want to lend and offer patron-initiated lending
 - 4 libraries have implemented Lending & Patron Initiated Borrowing
 - Estes Valley Library & Northeastern Junior College (2022)
 - Westminster Public Library (2023)
 - **Otero College - Live as of April 2, 2024!**
 - Exploring strategies to expedite full implementation projects for libraries that want to lend and offer patron initiated borrowing

Full RSB Patron-Initiated Borrowing & Lending

- Requirements to lend and offer patron-initiated borrowing
 - Provide a regular extract of patron, bibliographic and item data that meets Innovative's standard data specifications.
 - Promote the service and provide instruction to patron end users.
 - Place links to Prospector union catalog on library website and OPAC
 - Complete RSB client training for Lending requests and returns

AspenCat/Koha D2IR Borrowing and Lending

- All 57 public & special libraries are using D2IR within their AspenCat/Koha system for Prospector lending and patron initiated borrowing
 - **52 libraries implemented D2IR in July 2023**
 - **34 exited the RSB (October 31, 2023)**
 - **18 began borrowing and lending or the first time since the SWIFT VDX system was decommissioned in Dec. 2020**
- **CDOC Transition planned for Summer 2024**
 - **21 Institutional Libraries**

AspenCat/Koha D2IR Borrowing and Lending

- Ongoing Integration Improvements
 - Lending Workflow Improvements
 - Eliminated need for additional processing in ILL Module
 - Borrowing Workflow Improvements
 - Eliminated need for additional processing in ILL Module
 - Receive Unshipped feature
 - Custom Reports in Koha for SWIFT/Prospector Borrowing & Lending

NEW AspenCat/Koha Resources on the SWIFT Knowledge Base

Borrowing Reference Guide:

<https://swift.cvl sites.org/knowledge-base/aspencat-koha-direct-integration-resources/swift-prospector-borrowing-in-aspencat-koha/>

Lending Reference Guide:

<https://swift.cvl sites.org/knowledge-base/aspencat-koha-direct-integration-resources/swift-prospector-lending-in-aspencat-koha/>

SWIFT/Prospector Reports in AspenCat:

<https://swift.cvl sites.org/knowledge-base/aspencat-koha-direct-integration-resources/prospector-swift-reports-for-aspencat-koha/>

NEW AspenCat/Koha Resources

Too Long and Inst. Overdue Reports (and more!): Can be found in the Saved Reports, on the PROSPECTOR/SWIFT tab

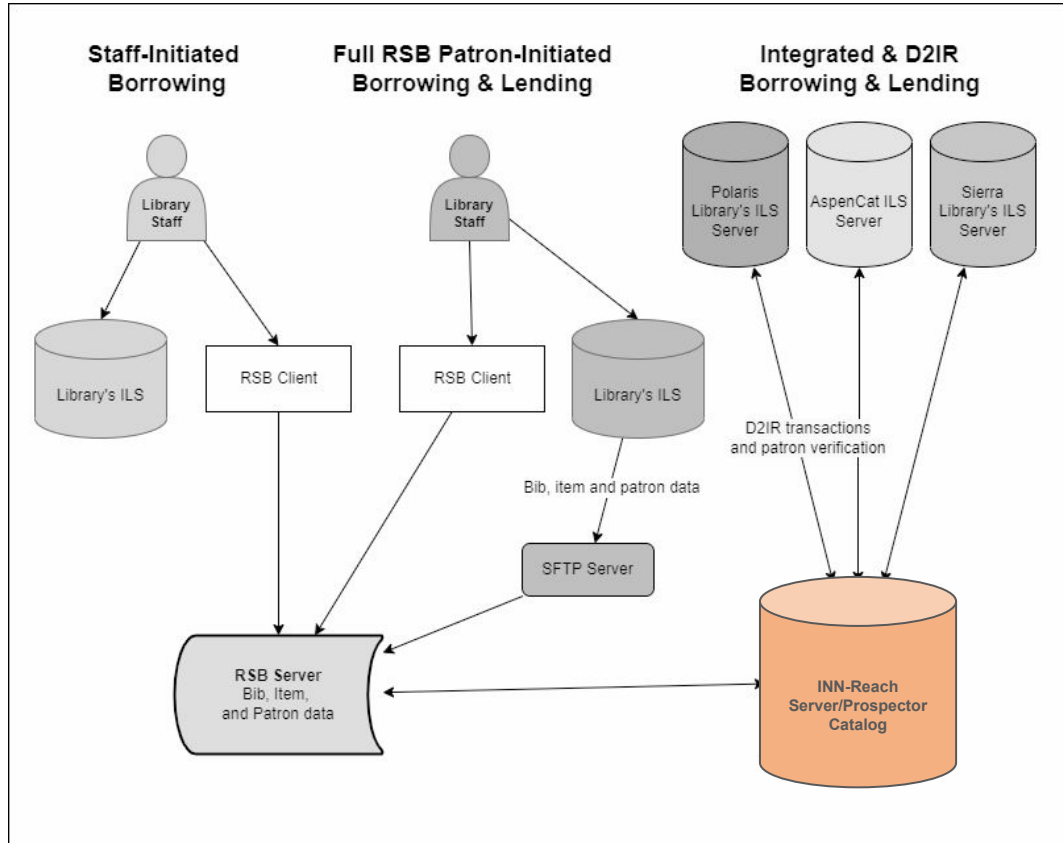
The screenshot shows the AspenCat/Koha interface. The top navigation bar includes links for Circulation, Patrons, Search, Submit a Ticket, Library Directory, Call Number Browse, Approved AspenCat GMDs, and More. The user is logged in as wood Lyons Library (C938). The main content area is titled 'Saved reports' and features a tabbed interface with 'PROSPECTOR/SWIFT' selected. A table displays the following data:

ID	Report name	Type	Subgroup	Notes	Author	Creation date	Last edit	Last run	Public	JSON URL	Cache expiry (seconds)	Save result
4396	Any Library - Prospector Lending by Item Type				bob (141396)	05/27/2022	04/04/2024 01:41 PM	04/03/2024 04:14 PM	No	https://staff.clc.bywatersolutions.com/cgi-bin/koha/svc/report?id=4396	300	
4519	Any Library - ILL Prospector Items Out			Lists items that you own that are currently at other libraries. Choose	bob (141396)	08/11/2023	04/04/2024 01:42 PM	04/02/2024 10:21 AM	No	https://staff.clc.bywatersolutions.com/cgi-bin/koha/svc/report?id=4519	300	

INN-Reach Modernization Project

- Prospector Central Server Migration to Sierra Platform (March 2024)
 - Operating System updates
 - Improved installation and maintenance processes
 - Quicker feature releases
- Currently only the Central Server has been updated
 - New link for fulfillment reports:
<https://prospector.coalliance.org:63100/olinkpatrep/report1/0//?>
- Schedule for updating RSB servers is in the works
 - CORSB
 - SWIFT RSB

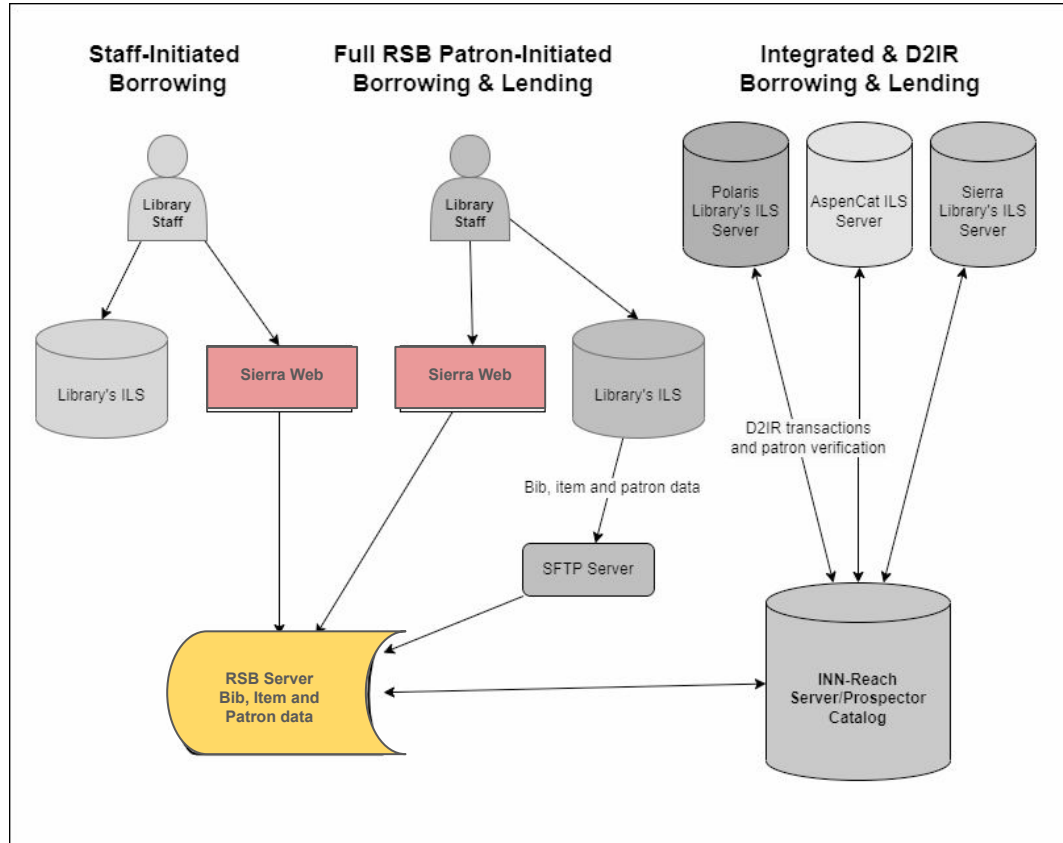
INN-Reach Modernization - Central Server Conversion



INN-Reach Modernization - RSB Conversion

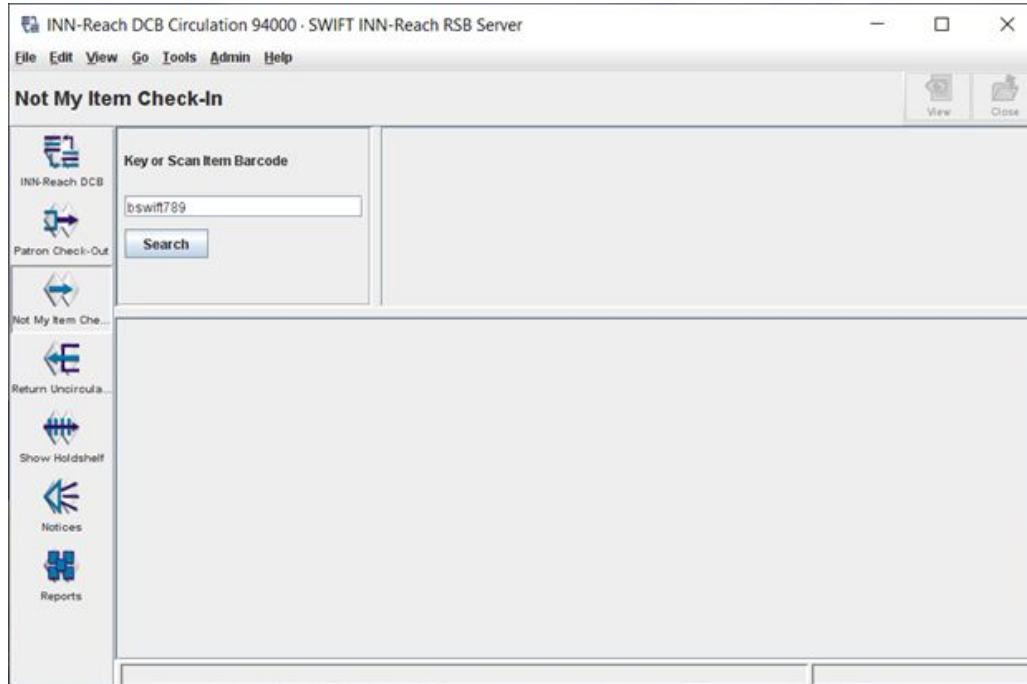
- SWIFT RSB
 - Server upgrade from Millennium to Sierra
 - Client transition from Millennium (Windows) client to Sierra web-based interface
 - Same workflows for borrowing & lending
 - Same network requirements (almost)
 - Access is limited by IP address
 - New port (63100) will need to be opened
 - Updated documentation, training opportunities and resources coming soon

INN-Reach Modernization - RSB Conversion



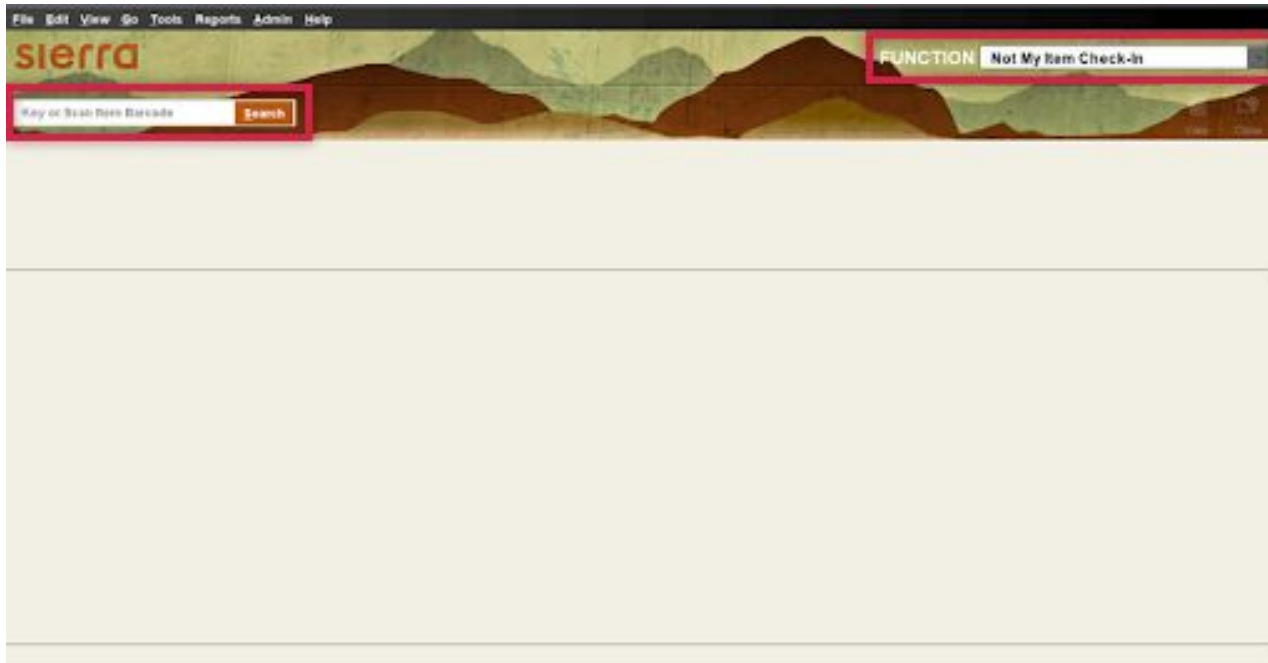
INN-Reach Modernization Project

Not My Item Check-in (Borrowing in the RSB Client)



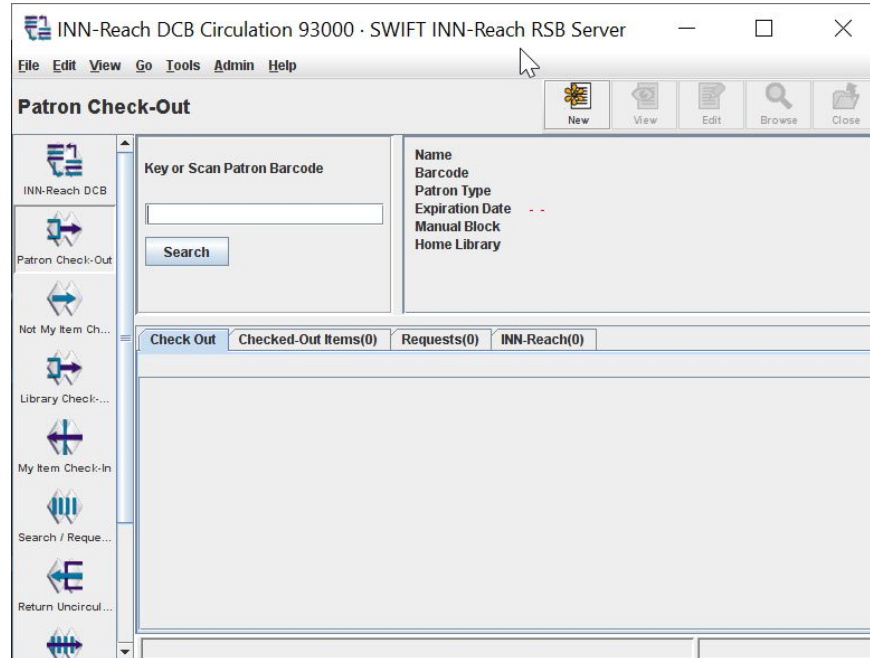
INN-Reach Modernization Project

Not My Item Check-in (Borrowing in Sierra-Web)



INN-Reach Modernization Project

Patron Check-out (Borrowing in the RSB Client)



INN-Reach Modernization Project

Patron Check-out (Borrowing in Sierra-Web)

The screenshot shows the Sierra-Web interface for Patron Check-out. The browser title is "INN-Reach DCB - develop-14582-app". The menu bar includes "File", "Edit", "View", "Go", "Tools", "Reports", "Admin", and "Help". The "sierra" logo is on the left, and the "FUNCTION" dropdown menu is set to "Check Out (Circulation Desk)". A search box labeled "Key or Scan Patron Barcode" with a "Search" button is highlighted. Below the search box, a list of fields is shown: "Name", "Barcode", "Expiration Date", "Patron Type", "Email Address", and "Mailing Address". The "Check Out" section is active, and the "INN-Reach" option in the left sidebar is highlighted. The main content area shows a table with columns for "Barcode", "Title", and "Due Date".

INN-Reach DCB - develop-14582-app
File Edit View Go Tools Reports Admin Help

sierra

FUNCTION Check Out (Circulation Desk)

Key or Scan Patron Barcode Search

Name
Barcode
Expiration Date
Patron Type
Email Address
Mailing Address

Check Out 0
Checked-Out Items 0
Requests 0
INN-Reach 0

Check Out See Help File

Barcode	Title	Due Date
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INN-Reach Modernization Project

Library Check-out (Lending in the RSB Client)

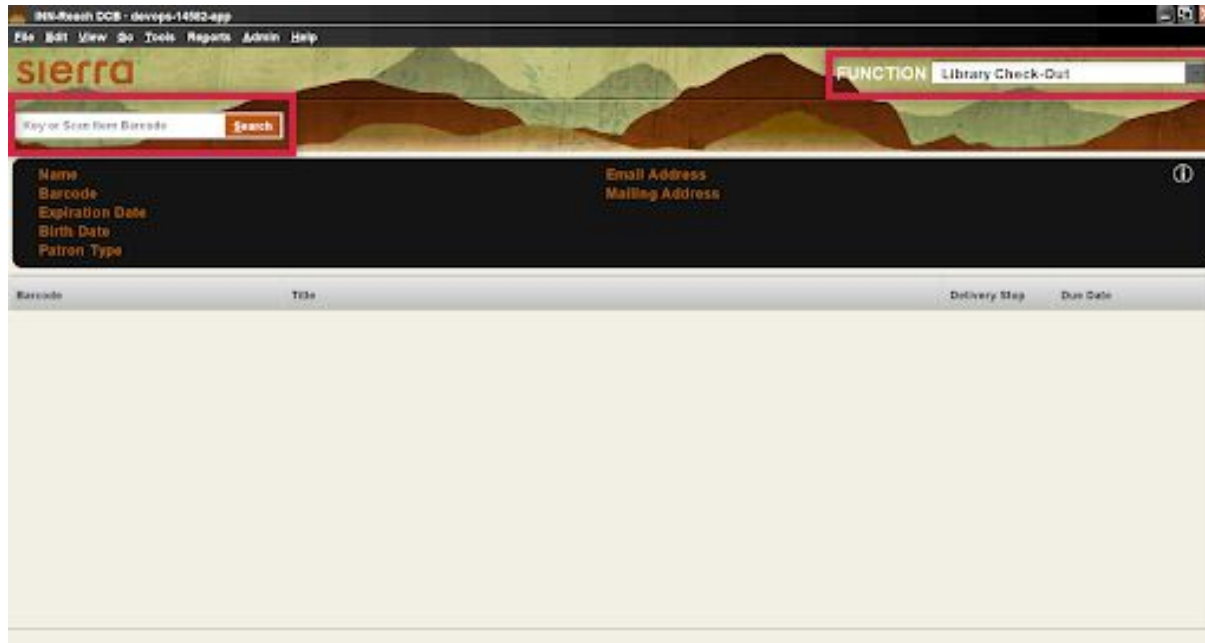
The screenshot displays the 'Library Check-Out' interface within the 'INN-Reach DCB Circulation 93000 - SWIFT INN-Reach RSB Server' application. The window title bar includes standard minimize, maximize, and close buttons. Below the title bar is a menu bar with 'File', 'Edit', 'View', 'Go', 'Tools', 'Admin', and 'Help' options.

The main interface is titled 'Library Check-Out' and is divided into several sections:

- Left Navigation Panel:** A vertical list of icons and labels for various functions: 'INN-Reach DCB', 'Patron Check-Out', 'Not My Item Che...', 'Library Check-Out' (highlighted with a red box), 'My Item Check-In', 'Search / Requests', and 'Return Uncircula...'. Each icon is a stylized blue and white symbol.
- Search Section:** A text input field labeled 'Key or Scan Item Barcode' with a 'Search' button below it.
- Item Details Section:** A list of fields for item information: 'Name', 'Barcode', 'Patron Type', 'Expiration Date', 'Manual Block', and 'Home Library'. The 'Expiration Date' field contains three dashes '---'.
- Table Section:** A table with columns for 'Barcode', 'Title', 'Delivery ...', and 'Due Date'. The table body is currently empty.

INN-Reach Modernization Project

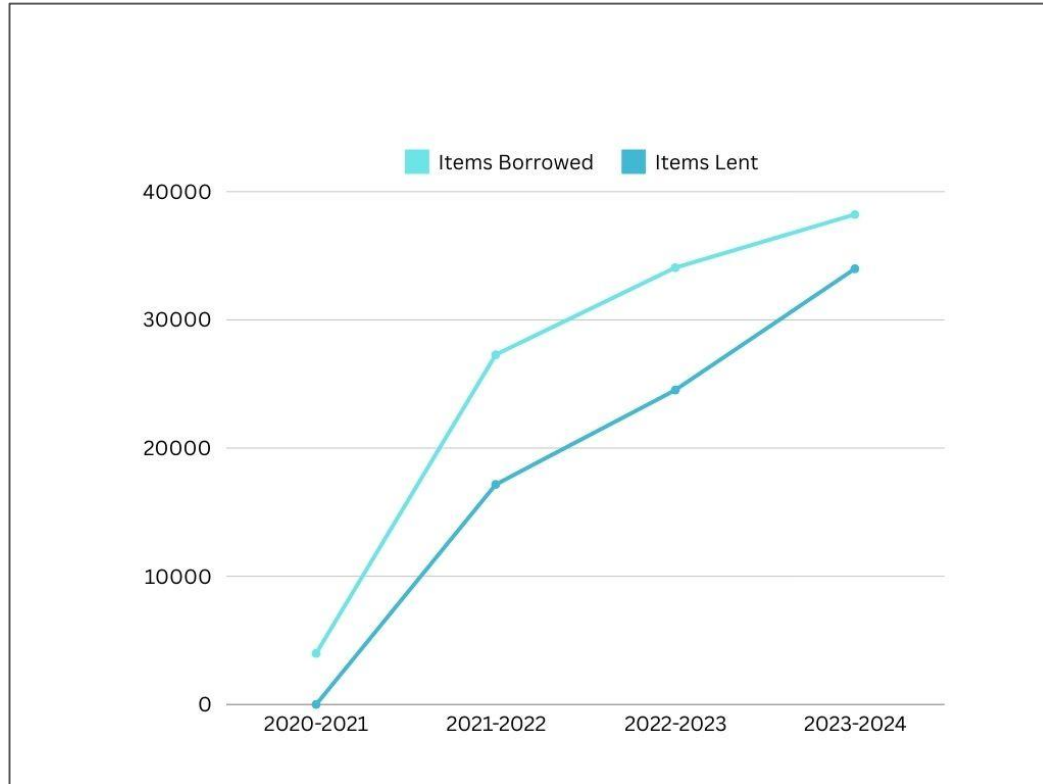
Library Check-out (Lending in Sierra-Web)



SWIFT, By the Numbers (March 2023-March 2024)

- Number of Borrows: **38,216**
 - up 10% from 2022/2023
- Number of Lends: **33,983**
 - up 30% from 2022/2023

SWIFT Migration to Prospector



Questions?

- Stay in touch!
 - Visit us in person at CLiC & Connect meetups
 - 4/26 in Pueblo
 - 5/17 in Fort Morgan
 - Visit us online: <https://swift.cvl-sites.org/>
 - Email us: swift-support@coloradovirtuallibrary.org
 - Call Marisa at 303.351.2338
 - Join the SWIFT Listserv:
<https://www.cvl-lists.org/mailman3/postorius/lists/swift.cvl-lists.org/>