

#### SWIFT Update: Spring 2023

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### **Staff Initiated-Borrowing**

- Unautomated and libraries that cannot lend
  - 23 (two public, and 21 CDOC) Libraries are live with Staff-Initiated Borrowing
    - With migration to AspenCat, CDOC libraries will move to D2IR
  - Back-end implementation work for the remaining libraries that wish to continue to participate in SWIFT has been completed.

### Full RSB Patron-Initiated Borrowing & Lending

- Automated libraries that want to lend and offer patron-initiated lending
  - 2 libraries have implemented Lending & Patron Initiated Borrowing!
    - Estes Valley Library (SirsiDynix Symphony)
    - Northeastern Junior College (Autographics Verso)
  - In Process (Go Live May 2023)
    - Westminster Public Library (SirsiDynix Horizon)
  - Work will be scheduled for more libraries that want to lend and offer patron initiated borrowing

### Full RSB Patron-Initiated Borrowing & Lending

- Requirements to lend and offer patron-initiated borrowing
  - Provide a regular extract of patron, bibliographic and item data that meets Innovative's standard data specifications.
  - Promote the service and provide instruction to patron end users.
  - Place links to Prospector union catalog on library website and OPAC
  - Complete RSB client training for Lending requests and returns

### **Integrated and D2IR Borrowing and Lending**

- Polaris & Sierra:
  - All libraries are live on patron-initiated borrowing and lending
- AspenCat
  - Testing and configuration with ByWater, CLiC, and Innovative is complete
  - 5 libraries are live on patron-initiated borrowing and lending
  - "Beta Testing" has concluded

#### AspenCat/Koha Paging Slip

2/24/23, 11:49 AM	Hold transfer print receipt > Circulation > Koha	
Colorado Library Courier Routing Slip		
то: С912		
Use Library Courier Code Only		02/24/2023 11:52 AM AProspector request has been placed on the following item.
DATE: 02/24/2023		Shelving location: NONFICTION Call number: TOL_978.88 Lyo Author: Title: Lyons and surrounding area :   double gate way to the Rockies; the town below the cliff; the quarry town Barcode: 3125500009368 Record: 736923
□ ILL □ Circ □ OCLC □ SWIFT □ Marmot ☑ Prospector Loan □ Prospector Return □ Correspondence □ AspenCat		Owning library: Lyons Library (C938)
Blue Sky Attn:		Please pull this item and send it to the patron at the library location listed below ILL req #: 9089
From:		Name : SWIFT Unautomated Test Library Institution: ZZ SWIFT Test Library Unautomated (94000) Pickup location: 4000a: Test Library:SWIFT Test Library Unautomd-C912 Delivery stop: SWIFT Test Library Unautomd-C912 Pickup at Test Library
Lyons Library (C938)		
	Cut on dotted line and insert	
Questions, Problems, Suggestions? Colorado Library Consortium (CLK) 888-206-2695 courier@clicweb.org Routing Sin Revision; 2007-06-01	paging slip face-up inside the front cover of the item.	

#### AspenCat/Koha D2IR Borrowing and Lending

- AspenCat
  - Development, testing, and deployment of fixes for performance and functional issues is in process
  - Timeline for transition of remaining 55 AspenCat public & special libraries to D2IR coming soon

SWIFT, By the Numbers (March 2022-March 2023)

- Number of Borrows: 34,073

   up 20% from 2021/2022
- Number of Lends: 24,523

   up 30% from 2021/2022

#### **SWIFT Knowledge Base**



*Computer demonstration.* Courtesy High Plains Library District. <u>https://cdm16720.contentdm.oclc.org/digital/colle</u> <u>ction/p16720coll1/id/412</u>

# https://swift.cvlsites.org/

# **Colorado Libraries Collaborate**

- Colorado's reciprocal borrowing program since 1991
- Allows patrons of member libraries to borrow directly from other member libraries
- Most Colorado libraries participate, in theory...



# **Colorado Libraries Collaborate**

- <u>CLC Member Libraries</u>
  - Extend lending privileges
  - Eliminate non-resident fees
  - Establish process for issuing barcodes
  - Educate library staff about CLC
  - Promote CLC among community



# **Colorado Libraries Collaborate**

- CLC Resources
  - <u>CLC Member Libraries</u>
  - CLC Program Guidelines
  - <u>CLC for Libraries</u>
  - <u>CLC for Borrowers</u>
  - <u>CLC Marketing and Promotion</u>
  - Sample CLC Policy
  - Contact: <u>clc@coloradovirtuallibrary.org</u>



Interlibrary loan service is essential to the vitality of libraries of all types and sizes. Interlibrary loan cooperation provides all libraries with the opportunity to reach beyond their own collections to meet the information needs of their communities.

<u>https://swift.cvlsites.org/knowledge-base/category/policies/</u>

However, interlibrary loan should be an adjunct to, not a substitute for, collection development at the local level. It is an integral element of collection development, not an ancillary option.

https://swift.cvlsites.org/knowledge-base/category/policies/

Providing timely and responsible information access through interlibrary loan requires a dynamic and multi-faceted approach. In conjunction with the Interlibrary Loan Code for the United States, the Best Practices assists Colorado libraries in providing that service within a framework of mutual understanding and good faith.

https://swift.cvlsites.org/knowledge-base/category/policies/

Time for a refresh!

Next steps:

- Convene discussion group
- Explore format/presentation options
- Review and revise
  - Updated links
  - New resources
  - Account for policy changing events
    - System migration/merge
    - Global Pandemic

https://swift.cvlsites.org/knowledge-base/category/policies/

## **Questions?**

- Stay in touch!
  - Visit us: <u>https://swift.cvlsites.org/</u>
  - Email us: <u>swift-support@coloradovirtuallibrary.org</u>
  - Call Marisa at 303.351.2338
  - Join the SWIFT Listserv:

https://www.cvl-lists.org/mailman3/postorius/lists/swift. cvl-lists.org/

## **Thank You!**